

The Director General
Securities and Exchange Commission
SEC Tower
Plot 272/273, Samuel Adesujo Ademulegun Street
Central Business District
Abuja.



Dear Sir,

APPLICATION FOR REGISTRATION AS INVESTMENT ADVISER (CORPORATE) –
BOCTRUST CAPITAL LIMITED

The above subject matter refers.

Boctrust Capital Limited (the "Company") hereby applies for registration as Investment Adviser (Corporate) with the Securities and Exchange Commission (the "Commission"). Enclosed herewith and in support of the application are the following documents, to wit:

1. Evidence of payment of the sum of ₦100,000 (One Hundred Thousand Naira) **Filing/Application Fee;**
2. Evidence of payment of the sum of ₦300,000.00 (Three Hundred Thousand Naira) **Processing Fee;**
3. Evidence of payment of the sum of ₦1,000,000.00 (One Million Naira) **Registration Fee;**
4. Evidence of payment of the sum of ₦100,000.00 (One Hundred Thousand Naira) **Directors Fee** for each of the following Directors:
 - Mr. Babajide Okusaga – Managing Director
 - Mr. Hilary Eledu – Non-Executive Director
 - Mr. Oluwaseun Adekanbi – Non-Executive Director
5. Evidence of payment of the sum of ₦100,000.00 (One Hundred Thousand Naira) **Sponsored Individual Fee** for each of the following potential Sponsored Individuals:
 - Mrs. Tinuke Bosun-Okusaga
 - Mr. Jeremiah Musa



6. Duly executed **SEC Form 3** for the Company (in duplicate copies)
7. Duly executed **SEC Form 2 & 2D** of the following Non-Executive Directors of the Company (in duplicate copies):
 - Mr. Hilary Eledu
 - Mr. Oluwaseun Adekanbi
8. Duly executed **SEC Form 2 & 2D** of the following officers of the Company (in duplicate copies):
 - Mr. Babajide Okusaga – Managing Director
 - Mrs. Tinuke Bosun-Okusaga
 - Mr. Jeremiah Musa
9. Copy of **Employment Letter** of the following officers of the Company:
 - Mr. Babajide Okusaga – Managing Director
 - Mrs. Tinuke Bosun-Okusaga
 - Mr. Jeremiah Musa
10. **Curriculum Vitae** of all Directors and proposed Sponsored Individuals of the Company
11. Copy of **Credentials** of all Directors and proposed Sponsored Individuals of the Company
12. Copy of **valid means of ID** of all Directors and proposed Sponsored Individuals of the Company
13. **Evidence of payment of N5,000,000.00** (Five Million Naira) required minimum paid up capital
14. Valid **Fidelity Insurance Bond** of the Company
15. **Profile** of the Company
16. **Operation Manual** and **Organizational Chart** of the Company
17. **Business Plan** of the Company
18. Copy of **Certificate of Incorporation** of the Company
19. Copy of **Memorandum and Articles of Association** of the Company
20. Copy of recent **CAC Status Report** of the Company



21. **Statement of Affairs** of the Company

22. **Sworn undertaking** confirming correctness of all information provided to the SEC

23. **Sworn undertaking** to keep proper records and render returns specified by the SEC

24. **Sworn undertaking** to abide by SEC Rules and Regulations and Investments and Securities Act, 2025

Kindly acknowledge receipt.

Thank you.

FOR: **BOCTRUST CAPITAL LIMITED**



Babajide Okusaga

Managing Director